

The Next Generation

Wednesday 12 September 2018, The Huntingtower Hotel, Crieff Road, Perth PH1 3JT, 18.00 – 20.30



Research indicates 90% of family wealth is lost within two generations. Successful succession doesn't just happen, and for many families passing on a viable business to the next generation may be one of the biggest challenges they face.

Venue: The Huntingtower Hotel, Creiff Road, Perth PH1 3JT

Time: 6pm – 8.30pm

Cost: £20 Members/Non Members £50

Experts from Savills and Farrer & Co will outline the options and opportunities to be considered when transferring or taking over a family business, farm or estate.

The following issues will be covered:

- *Key drivers and opportunities to create suitable multi generation family business and estates*
- *Why planning for succession is so important (and may not be too late even if it hasn't been planned!)*
- *Why Wills are not the only documents that matter*
- *What should you think about when looking for tax efficiencies on succession?*
- *What family tensions might you find and how can you manage them successfully?*
- *How can you make sure you are using your advisers in the way that works best for you?*

Accountants Chiene + Tait will take part in the panel discussion at the end of the presentations and will be available at the event to discuss any succession or taxation queries you may have.

After the Question and Answer session there will be drinks and nibbles and a chance for you to speak to the advisers.

We look forward to seeing you there!

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Booking Form – The Next Generation – 12 September 2018

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I/ we wish to book place(s) at £20 + VAT = £24 (Member)
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Total places Total cost £

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- By enclosed cheque payable to Scottish Land & Estates
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VAT Reg No: 429366821. Cancellations & Changes Refunds, less a 25% administration fee, will be available for any cancellations received in writing by 3 September 2018. Thereafter bookings are not refundable. Substitutions may be made at no charge. If you do not wish your name to appear on the delegate list please inform us when booking