

Scottish Land & Estates Annual Taxation Event

Wednesday 28 November 2018, 10.00-13.30pm
Perth Racecourse, Perth, Perthshire PH2 6BB

TIME	EVENT
10.00-10.30	Registration
10.30-10.40	Welcome & Introduction David Johnstone, Chairman, Scottish Land & Estates
10.40-10.50	Scottish Land & Estates Taxation Group Update Jason Rust, Legal Adviser, Scottish Land & Estates
10.50-11.15	Managing Cashflow and your Capital Expenditure: Jackie Fraser, Chiene + Tait <ul style="list-style-type: none"> • Reliefs and qualifications • Tax treatment of purchase methods • Year-end housekeeping
11.15-11.40	Inheritance Tax Update: Ian Clark, Turcan Connell <ul style="list-style-type: none"> • Business property relief • Agricultural property relief • Recent court decisions
11.40-11.55	Questions and answers
11.55-12.15	Refreshments
12.15-12.45	Estate Planning: Alix Storrie, Turcan Connell <ul style="list-style-type: none"> • Starting the conversation • Review of existing structures • Transferring assets efficiently
12.45-13.15	Tax reduction tools: Kerry McBeth, Chiene + Tait <ul style="list-style-type: none"> • Dealing with losses • Personal allowances • Pensions
13.15-13.30	Questions and answers
13.30	Close and lunch

Booking Form - Annual Taxation Event 2018

Name:
Company:
Address:
 Postcode:
Telephone:
Email:
Membership Number:
Names of Delegates:

I/we wish to book place(s) at £50 + VAT = £60 (members)
 place(s) at £150 + VAT = £180 (non-members)

Total places Total cost £

Payment

- By enclosed cheque payable to Scottish Land & Estates
 By card (Visa, Mastercard, Maestro, Solo or Switch)
Card details will not be retained after processing.

Name on card:
Card number:
Expiry date: 3 digit security code:
If applicable:
Valid from: Valid to: Issue Number:
Card billing address (including postcode) if not as given above:

Card holder signature:

VAT Reg No: 429366821. Cancellations & Changes Refunds, less a 25% administration fee, will be available for any cancellations received in writing by 14 November 2018. Thereafter bookings are not refundable. Substitutions may be made at no charge. If you do not wish your name to appear on the delegate list please inform us when booking.

