

Scottish Land & Estates Annual Taxation Event

Wednesday 29 November 2017, Perth Racecourse, Perth, Perthshire, PH2 6BB, 10.00 – 13.30



- 10.00 – 10.30 Registration**
- 10.30 – 10.40 Welcome & Introduction**
David Johnstone, Chairman, Scottish Land & Estates
- 10.40 – 10.50 Scottish Land & Estates Taxation Group Update**
Jason Rust, Legal Adviser, Scottish Land & Estates
- 10.50 – 11.15 General Taxation Update: Hazel Gough, Chiene + Tait**
- Making Tax Digital
 - Trust Registration
 - Sporting Rates
- 11.15 – 11.40 Succession Planning: Lifetime Gifts: Alix Storrie, Turcan Connell**
- The benefits for giving
 - What to give?
 - Tax Implications
- 11.40 – 11.55 Questions and Answers**
- 11.55 – 12.15 Refreshments**
- 12.15 – 12.45 Inheritance Tax: Ian Clark, Turcan Connell**
- Business property relief
 - Agricultural property relief
 - Recent court decisions
- 12.45 – 13.15 Business Planning for Diversification: Rory Kennedy, Chiene + Tait**
- Structure considerations
 - Land disposals
 - Diversification
- 13.15 – 13.25 Questions & Answers**
- 13.25 Close and Lunch**

Booking Form – *Annual Taxation Event*

Name:
Company:
Address:
 Postcode:
Telephone:
Email:
Membership Number:
Names of Delegates:

I / we wish to book place(s) at £50 + VAT = £60 (members)
 place(s) at £150 + VAT = £180 (non-members)

Total places Total cost £

Payment

- By enclosed cheque payable to Scottish Land & Estates
 By card (Visa, Mastercard, Maestro, Solo or Switch)
Card details will not be retained after processing.

Name on card:

Card number:

Expiry date: 3 digit security code:

If applicable:

Valid from: Valid to: Issue Number:

Card billing address (including postcode) if not as given above:

Card holder signature:

VAT Reg No: 429 366821. Cancellations & Changes Refunds, less a 25% administration fee, will be available for any cancellations received in writing by **17 November 2017**.

Thereafter bookings are not refundable. Substitutions may be made at no charge. If you do not wish your name to appear on the delegate list please inform us when booking.

Please return this completed booking form to: Scottish Land & Estates, Stuart House, Eskmills, Musselburgh EH21 7PB.